

STATEMENT OF ECONOMIC INTERESTS

RECEIVED
Date Initial Filing Received
MAR 26 2018
City Clerk's Office
City of Laguna Beach, CA

COVER PAGE APR - 2 11:10

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Whalen Robert J

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

[See attached]

Division, Board, Department, District, if applicable Your Position

[See attached] [See attached]

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: [See attached] Position: [See attached]

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of Orange
- City of Laguna Beach Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2017, through December 31, 2017. Leaving Office: Date Left ____/____/_____
(Check one)
- or- The period covered is 01 / 01 / 2016, through December 31, 2017. The period covered is January 1, 2017, through the date of leaving office.
- Assuming Office: Date assumed ____/____/_____. -or- The period covered is ____/____/_____, through the date of leaving office.
- Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 3

Schedules attached

- Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-
 None - No reportable interests on any schedule

5. [Redacted]

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that

Date Signed 03/23/18
(month, day, year)

Signature [Redacted]

ATTACHMENT TO CALIFORNIA FORM 700

1. Office, Agency, or Court

<i>Agency Name</i>	<i>Division/Board</i>	<i>Your Position</i>
City of Laguna Beach	City Council	Mayor/Councilmember
Laguna Beach County Water District	Board of Directors	Director
South Orange County Wastewater Authority	Board of Directors	City Representative

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



▶ NAME OF BUSINESS ENTITY
Vanguard FTSE Europe ETF

GENERAL DESCRIPTION OF THIS BUSINESS
Exchange Traded Fund

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
1 / 7 / ~~XX~~ 16 / / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
I-Shares MSCI Eurozone

GENERAL DESCRIPTION OF THIS BUSINESS
Exchange Traded Fund

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
6 / 2 / ~~XX~~ 16 / / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 / / 17 / / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 / / 17 / / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 / / 17 / / 17
 ACQUIRED DISPOSED

Filer's Verification

Print Name Robert J. Whalen

Office, Agency or Court [See attached]

Statement Type 2017/2018 Annual Assuming Leaving
 2016 Annual Candidate
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/23/18

Filer's Signature _____

Comments: _____