

## STATEMENT OF ECONOMIC INTRESTS **COVER PAGE**



MAR 1 7 2020

Please type or print in ink.

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Lindo	Initial Filing Received
Late	initial Filing Received
-	Filing Official Use Only

9417	nı,	* 1	21	020	
City	CI	erk'	s C	Office	

NAME OF FILER (LAST)	(FIRST)		(MIDDLE)	
Whalen	Robert	J		
1. Office, Agency, or Court				
Agency Name (Do not use acronyms)				
[See Attached]				
Division, Board, Department, District, if ap	plicable	our Position		
See Attached]	]	See attached]		
► If filing for multiple positions, list below	or on an attachment. (Do not use acronyn	ns)		
Agency:	F	Position:		
2. Jurisdiction of Office (Check at	least one box)			
State		Judge, Retired Judge, Pro Tem (Statewide Jurisdiction)	Judge, or Court Commissioner	
Multi-County		County of		
X City of	X	Other		
0 T		I Constitution of the Cons		
3. Type of Statement (Check at lease				
Annual: The period covered is Janu December 31, 2019.	ary 1, 2019, through	Leaving Office: Date Left	ne circle.)	
-or-	/, through	<b>1</b> 5	lary 1, 2019, through the date of	
December 31, 2019.		leaving office.	ary 1, 2010, unough the date of	
Assuming Office: Date assumed		O The period covered is the date of leaving office.	/, through	
Candidate: Date of Election	and office sought, if differen	nt than Part 1:		
. Schedule Summary (must complete) ► Total number of pages including this cover page:15				
Schedules attached				
Schedule A-1 - Investments - sch	edule attached Schedu	le C - Income, Loans, & Busine	ess Positions - schedule attached	
★ Schedule A-2 - Investments – sch		le D - Income - Gifts - schedu		
Schedule B - Real Property - sch	edule attached Schedu	le E - Income - Gifts - Travel	Payments - schedule attached	
on I None W				
-or- ☐ None - No reportable inter	ests on any schedule			
5. Verification  MAILING ADDRESS STREET	OITV	CTATE	710 0005	
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public	Manda et esta de la successión de la companya de la	STATE	ZIP CODE	
660 Newport Center Dr., #1600	Newport Beach	CA	92660	
DAYTIME TELEPHONE NUMBER	EMAIL AD			
( 949 )725-4166		en@sycr.com	knowledge the information contained	
	paring this statement. I have reviewed this sure and complete. I acknowledge this is a part		knowledge the information contained	
I certify under penalty of perjury under	the laws of the State of California that the	ne foregoing is true and corre	ct.	
Date Signed 03/16/2020	Signature .	Was All	wh	
(month, day, year)		(File the originally signed paper s	statement with your filing official.)	

### ATTACHMENT TO CALIFORNIA FORM 700

## 1. Office, Agency, or Court

Agency Name	Division/Board	Your Position
City of Laguna Beach	City Council	Mayor/Councilmember
Laguna Beach County Water District	Board of Directors	Director
South Orange County Wastewater Authority	Board of Directors	City Representative

## SCHEDULE A-1

### Investments

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Alphabet Inc.	Apple Computer
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
A CONTROL OF THE CONT	
Information Technology	Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	\$2,000 - \$10,000 \qquad \qquad \$10,001 - \$100,000
	▼ \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Amazon	Armour Residential REIT Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Online Retailer	Real Estate
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
▼ \$100,001 - \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other (Describe)
. (Describe)  Partnership () Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Applied Materials, Inc.	AT&T
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	Telecommunications
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other(Describe)	Stock Other(Describe)
Partnership () Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
1	1
Comments:	

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Bristol Myers Squibb	Duke Energy
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceutical	Energy
FAIR MARKET VALUE	FAIR MARKET VALUE
□ \$2,000 - \$10,000 × \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	/
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Caterpillar Inc.	First Trust Intermediate Duration Preferred
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Equipment Manufacturer	Investment Fund
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other(Describe)
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_19	//
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Cummins Inc.	First Trust Stoxx Europe Select Divident
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Heavy Equipment	Investment Fund
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 × \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499	(Describe)  Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
·	
Comments:	

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

<b>&gt;</b>	NAME OF BUSINESS ENTITY	<b>D</b>	NAME OF BUSINESS ENTITY
	Ford Motor Co.	1	GlaxoSmithKline PLC
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Automobile Manufacturer		Pharmaceutical
	FAIR MARKET VALUE		FAIR MARKET VALUE
	□ \$2,000 - \$10,000 × \$10,001 - \$100,000	1	\$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT    Stock
	Stock Other(Describe)		(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	// 19// 19		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<b>D</b>	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
	Fresca Medical		Granite Point Mortgage Trust
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Medical Instruments		Investment Fund
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000		\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	NATURE OF INVESTMENT  Stock Other		Stock Other
	(Describe)		(Describe)
	Partnership O Income Received of \$0 - \$499	1	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 of More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 19/19		<u>/ / 19 4 / 3 / 19</u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u> </u>	NAME OF BUSINESS ENTITY	<b></b>	NAME OF BUSINESS ENTITY
	General Motors		Grayscale Bitcoin Trust
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Automotive		Cryptocurrency
	FAIR MARKET VALUE	1	FAIR MARKET VALUE
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	1	<b>\$2,000 - \$10,000 \$10,001 - \$100,000</b>
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	MATURE OF INVESTMENT	1	NATURE OF INVESTMENT
	NATURE OF INVESTMENT  Stock Other	1	Stock Other
	(Describe)	1	(Describe)
	Partnership O Income Received of \$0 - \$499	1	Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED	1	ACQUIRED DISPOSED

Comments: \_\_

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FOI	AT THE RESIDENCE PROPERTY AND ADDRESS OF THE PARTY AND ADDRESS OF THE P
Name	
Robert J. Whalen	

▶	NAME OF BUSINESS ENTITY Home Depot	<b>&gt;</b>	NAME OF BUSINESS ENTITY Invesco S&P Equal Weight Technology ETF
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Home Improvement Store		Exchange Traded Fund
	FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000		FAIR MARKET VALUE  \$2,000 - \$10,000
	NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		NATURE OF INVESTMENT    Stock
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/		
<b>&gt;</b>	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
	I-Shares MSCI Asia		I-Shares MSCI Japan Index Fund GENERAL DESCRIPTION OF THIS BUSINESS
	GENERAL DESCRIPTION OF THIS BUSINESS		
	Exchange Traded Fund		Exchange Traded Fund
	FAIR MARKET VALUE  \$2,000 - \$10,000  \$\infty\$ \$10,001 - \$100,000		FAIR MARKET VALUE  \$\Begin{array}{cccccccccccccccccccccccccccccccccccc
	\$1,000,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other(Describe)		Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 19 / 19 ACQUIRED DISPOSED		/ / 19 / / 19 ACQUIRED DISPOSED
<b>&gt;</b>	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
	I-Shares MSCI Eurozone GENERAL DESCRIPTION OF THIS BUSINESS		I-Shares MSCI BRIC Index Fund GENERAL DESCRIPTION OF THIS BUSINESS
	Exchange Traded Fund		Exchange Traded Fund
	FAIR MARKET VALUE  \$2,000 - \$10,000		FAIR MARKET VALUE  \$\Big  \\$2,000 - \\$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	X Stock Other(Describe)		Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED	I	ACQUIRED DISPOSED
^^	mmants.		

#### investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 70	10000000
Name	
Robert J. Whalen	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
I-Shares MSCI Pacific	mycirqle Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Exchange Traded Fund	Online Media
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000     \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Johnson & Johnson	Netflix
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Medical Products	Media Services Provider
FAIR MARKET VALUE	FAIR MARKET VALUE
	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 19//	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
KB Homes	Pepsico
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Residential Development	Beverage
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 19/_ 19	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FO	RM 700 ICES COMMISSION
Name	
Robert J. Whalen	

ightharpoons	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY SPDR Sector Utilities ETF
	Select Sector Financial SPDR Fund		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Exchange Traded Fund		Exchange Traded Fund
	FAIR MARKET VALUE		FAIR MARKET VALUE
	□ \$2,000 - \$10,000 × \$10,001 - \$100,000		\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	NATURE OF INVESTMENT    X   Stock	1	Stock Other
	(Describe)		(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	//		/
<u></u>	NAME OF BUSINESS ENTITY	<b> </b>	NAME OF BUSINESS ENTITY
6.50	Sensata Technologies		Triton International
	GENERAL DESCRIPTION OF THIS BUSINESS	1	GENERAL DESCRIPTION OF THIS BUSINESS
	Technology		Intermodal Containder Leasing
		1	
	FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000		FAIR MARKET VALUE  \$\Bigcirc \\$2,000 - \\$10,000 \bigcirc \\$10,001 - \\$100,000
	\$2,000 - \$10,000	1	\$2,000 - \$10,000
	\$100,001 - \$1,000,000 CVEI \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other (Describe)		Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)	1	O Income Received of \$500 or More (Report on Schedule C)
	AT ARRIVANIE HOT RATE.		IF APPLICABLE, LIST DATE:
	IF APPLICABLE, LIST DATE:	1	
	<u> </u>	1	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<b>▶</b>	NAME OF BUSINESS ENTITY	<b></b>	NAME OF BUSINESS ENTITY
	Softhealth Technologies LLC		TVC Ventures LP
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Health Care		
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other		Stock Other
	(Describe)  Partnership O Income Received of \$0 - \$499		(Describe)    Partnership   Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 19 / / 19		/ / 19 / / 19
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
		1	
Co	mments:		

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

<b>&gt;</b>	Two Harbors Investment Corp.		Versant Affiliates Fund V, L.P.
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Real Estate		Investment Fund
	FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000		FAIR MARKET VALUE  \$2,000 - \$10,000
	NATURE OF INVESTMENT  Stock (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 19 4 / 3 / 19 ACQUIRED DISPOSED		/
<b>&gt;</b>	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
	Unilever  GENERAL DESCRIPTION OF THIS BUSINESS		Vodafone Group plc GENERAL DESCRIPTION OF THIS BUSINESS
	Consumer Goods		Telecommunications
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000       ▼ \$10,001 - \$100,000         \$100,001 - \$1,000,000       ○ Over \$1,000,000
	NATURE OF INVESTMENT    Stock   Other		NATURE OF INVESTMENT   X  Stock
	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
			/ / 19 / 19 ACQUIRED DISPOSED
▶	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
	Verizon Communications  GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Telecommunications		
	FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000		FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000
	NATURE OF INVESTMENT  X Stock Other (Describe)		NATURE OF INVESTMENT  Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/		/ / 19 / 19 ACQUIRED DISPOSED
Co	omments:		<u> </u>

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert I Whalen

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Kirsten Jacobs Whalen	Fenway Partners, LLC
Name	Name
650 Laguna Canyon Road, Laguna Beach, CA 92651	409 Meyer Farm Drive, Pinehurst, NC 28374
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  Trust, go to 2  Business Entity, complete the box, then go to 2	Check one ☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000	\$0 - \$1,999 \$2,000 - \$10,000 \$10,000 / \dagger 19
\$2,000 - \$10,000	\$2,000 - \$10,000/
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT Limited Liability
Partnership Sole Proprietorship Other	Partnership Sole Proprietorship X Limited Liability Other
Vous Sugursas Sagriay Spouse	Walls Blankson Bookson Member
YOUR BUSINESS POSITION OFFICE STATES	YOUR BUSINESS POSITION WITHOUT
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
<u>\$0 - \$499</u> \$10,001 - \$100,000	□ \$0 - \$499 □ \$10,001 - \$100,000
\$500 - \$1,000 OVER \$100,000	☐ \$500 - \$1,000 ☐ OVER \$100,000 ☐ \$1,001 - \$10,000
➤ \$1,001 - \$10,000  > 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	> 3, LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or Names listed below	☐ None or ☐ Names listed below
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:
□ INVESTMENT □ REAL PROPERTY	☐ INVESTMENT ☐ REAL PROPERTY
INVESTMENT IN REACTION EXT.	I WESTMENT
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000	\$2,000 - \$10,000
\$10,001 - \$100,000	\$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED  Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
are attached	are analoned

Comments:\_

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Robert J. Whalen & Kirsten J. Whalen Family Trust	Robert J. Whalen & Kirsten J. Whalen Family Trust
Name	Name CA COCCC
660 Newport Center Drive, Newport Beach, CA 92660	660 Newport Center Drive, Newport Beach, CA 92660 Address (Business Address Acceptable)
Address (Business Address Acceptable) Check one	Check one
Trust, go to 2 Business Entity, complete the box, then go to 2	▼ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999	\$0 - \$1,999 \$2,000 - \$10,000 \$10,000 \$2,000 \$10,000
\$2,000 - \$10,000	\$2,000 - \$10,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership Sole Proprietorship Other	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
> 2, IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
	\$10,001 - \$100,000
□ \$0 - \$499	\$0 - \$499
\$1,001 - \$10,000	<b>☒</b> \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
X None or Names listed below	X None or Names listed below
➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	Check one box:
☐ INVESTMENT   ■ REAL PROPERTY	☐ INVESTMENT   REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
125 Speedboat Ave., Kings Beach, CA 96143	2463 San Antonio, Carmel, CA 93923
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,000
\$10,001 - \$100,000	\$10,001 - \$100,000
X Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	EDDC Form 700 - Schedule A-2 (2019/2020

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
SYCR Investment Partnership of 1982	
Name	Name
660 Newport Center Drive, Newport Beach, CA 92660	Address (Pusiness Address Assentable)
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
☐ Trust, go to 2 ■ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED   DISPOSED   Over \$1,000,000   Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000   ACQUIRED   DISPOSED   \$100,001 - \$1,000,000   Over \$1,000,000
NATURE OF INVESTMENT    Partnership   Sole Proprietorship   Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below	3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)      None or Names listed below
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:	➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000
NATURE OF INTEREST  Property Ownership/Deed of Trust  Stock  Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Yrs. remaining Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments:\_

## SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Robert J. Whalen

	SSESSOR'S PARCEL NUMBER OR STREET ADDRESS		- ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 2463 San Antonio
-	CITY	Ш	CITY
	Kings Beach, CA 96143		Carmel, CA 93923
	AIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED    Over \$1,000,000		FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000
1	IATURE OF INTEREST	П	NATURE OF INTEREST
	Ownership/Deed of Trust Easement		
	Leasehold Yrs. remaining Other		Leasehold Yrs. remaining Other
1	RENTAL PROPERTY, GROSS INCOME RECEIVED	Ш	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
Γ	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	Ш	\$0 - \$499 \$500 - \$1,000 <b>X</b> \$1,001 - \$10,000
-	₹ \$10,001 - \$100,000		S10,001 - \$100,000 OVER \$100,000
i	OURCES OF RENTAL INCOME: If you own a 10% or greater nterest, list the name of each tenant that is a single source of acome of \$10,000 or more.		SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  None
-			
-			
-			
1		with	nding institution made in the lender's regular course of nout regard to your official status. Personal loans and s must be disclosed as follows:
1	ousiness on terms available to members of the public	with	nout regard to your official status. Personal loans and
1	ousiness on terms available to members of the public oans received not in a lender's regular course of busi	with	nout regard to your official status. Personal loans and s must be disclosed as follows:
	ousiness on terms available to members of the public oans received not in a lender's regular course of business of LENDER*	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*
I	ousiness on terms available to members of the public oans received not in a lender's regular course of business of Lender*  ODDRESS (Business Address Acceptable)	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
I	Dusiness on terms available to members of the public coans received not in a lender's regular course of business of Lender*  ADDRESS (Business Address Acceptable)  USINESS ACTIVITY, IF ANY, OF LENDER	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
	Dusiness on terms available to members of the public coans received not in a lender's regular course of business of Lender*  DDRESS (Business Address Acceptable)  USINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)
N	Dusiness on terms available to members of the public coans received not in a lender's regular course of business (Business Address Acceptable)  USINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  None	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  Mone  None
I I I I I I I I I I I I I I I I I I I	Dusiness on terms available to members of the public coans received not in a lender's regular course of business (Business Address Acceptable)  USINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  WIGHEST BALANCE DURING REPORTING PERIOD	with	nout regard to your official status. Personal loans and s must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years) % None  HIGHEST BALANCE DURING REPORTING PERIOD

## SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION		
Name		
Robert J. Whalen		

➤ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Stradling Yocca Carlson & Rauth	Versant Affiliates Fund V, L.P.
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
660 Newport Center Dr.e, Newport Beach, CA 92660	One Sansome St., # 2630, San Francisco, CA 94104
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Firm	Investment Fund
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Attorney	Investor
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income  (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	☐ Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
	Commission or Rental Income, list each source of \$10,000 or more
Commission or Rental Income, list each source of \$10,000 or more	Commission of Premarmonie, list each source of \$10,000 of more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)
> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING	
a retail installment or credit card transaction, made in t	I lending institution, or any indebtedness created as part of he lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's vs:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
ADDRESS / Duninger Address Assertable	%
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
BUSINESS ACTIVITY, IF ANY, OF LENDER	
	Real PropertyStreet address
HIGHEST BALANCE DURING REPORTING PERIOD	
\$500 - \$1,000	City
\$1,001 - \$10,000	Guarantor
\$10,001 - \$100,000	
OVER \$100,000	Other(Describe)
	// Jeccrine!
	(Seconds)

### SCHEDULE D Income - Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Robert J. Whalen

NAME OF SOURCE (Not an Acronym)  Bolar Hirsch & Jennings	
Bolar Hirsch & Jennings	NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable) 18101 Von Karman Ave., Irvine, CA 926	ADDRESS (Business Address Acceptable) 612
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Accountants	
DATE (mm/dd/yy) VALUE DESCRIPTION	ION OF GIFT(S)  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
3 18 10 \$237 Anaheim	Ducks Tickets \$
and Dinn	ner
	\$
NAME OF SOURCE (Not an Acronym) Festival of Arts	▶ NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable) 650 Laguna Canyon Road, Laguna Bea	ADDRESS (Business Address Acceptable) ach, CA 92651
BUSINESS ACTIVITY, IF ANY, OF SOURCE Art Festival	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTI	ION OF GIFT(S)  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
4 7 19 \$200 2 LBAA	Gala Tickets
6 20 19 \$23 Lunch	
11 7 19 22 Lunch	\$
NAME OF SOURCE (Not an Acronym)	▶ NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTI	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
\$	\$